### PANTONE & PARTNERS sri Insurance Broker



# Who we are

PANTONE & PARTNERS works in the insurance and financial field. Thanks to a thirty years experience, it provides services in Italy and abroad and stands out for the accurate analysis of customers' needs, problems and expectations; PANTONE & PARTNERS tries to support companies of every sector and dimension.

What's our purpose? The satisfaction of the customer.

PANTONE & PARTNERS has its name since 2008, and it was born by the competence of "Studio Pantone", founded in 1973. Afterwards, it works especially in the field of cars, as Dealer Company SAS.

Its expansion, as a result of long term growth initiatives, is due to a development strategy, which favors the fiduciary relationship with customers, based on ethical and security warranties, for the quality of products, flexibility and full transparency. The company has a strong and qualified structure, constituted by young, well-prepared and dynamic staff, who use technological instruments that allow to achieve high quality and competitive services.

# Vision & Mission

### Vision

The continuing growth of Pantone & Partners is due to the professionalism and ethics with which its employees providing advice and customer service, by maximizing the benefits and ensuring the best service.

Our guidelines are:

### CONFIDENCE

We would like to establish a lasting relationship with customers, by customizing the service to individual needs, and to be constantly near: before, during and after the contract.

#### SPECIALIZATION

Our staff have the highest competence and professionalism to deliver the best service to our customer.

#### DYNAMISM

We are creative and, at the same time, practical: we aim to improve the lives of our customers.

#### PROTECTION

We dedicate ourselves to the management and mitigation of risks related to the life of individuals, professionals and businesses.

### Mission

Thanks to the supervision of our professional consultants, we can, from time to time, evaluate the best insurance solutions for each customer, in order to meet specific needs and to satisfy the different security needs.

Our watchwords are:

IMMEDIACY Immediate action identifies the best deals on the market, with a high amount of benefits and advantages.

#### COMMUNICATION

Understanding the needs of our customers is essential to offer concrete answers and solutions.

#### RESEARCH

We are constantly striving on developing and improving the quality of our service and our consultants, in order to fully satisfy needs of our customers.

### INNOVATION

We invest so much in any form of technology that can be useful in the efficient performance of our business, to provide the best solution to the needs of the customer.



### Products and Services

*Would you be carefull and safe?* Pantone & Partners is your assurance.

# Personal insurance

Would you protect you and your family? We offer you a range of financial and insurance services that preserve your financial, personnel and economics safety.

### Assets

It offers different coverage areas for your home and your family. It protects the home and its contents from fire, theft and others events, like an explosion, a rupture of a water pipe; it cover also damages caused by earthquakes and weathering, vandalism, cars.

### Life

It covers the risks of person's life. It offer a protection of injuries or illness limiting the economic capacity of the insured and offers, in case of death, a financial support to insured family.

### Economic protection

It offers an accumulation plan to ensure financial security in the future for your family and yourself.

### Guarantee

A debt security that offers a secondary guarantee that interest and principal payment will be made by a third party, should the issuer default due to reasons such as insolvency or bankruptcy. A guaranteed bond can be municipal or corporate, backed by a bond insurer, a fund or group entity, or a government authority. The most relevant for the person are: guarantees court, bonds for property purchase, deposit for tax compliance and for the issuance of visas.



### Professional insurance

Are you freelancer? Would you have a safe activity? We'll help you preserve yourself and your activity.

### Public-liability insurance

It protects you from risks related to your activity, like public liability to third parties, legal protection, fire and theft in the workplace.

### Guarantee

A debt security that offers a secondary guarantee that interest and principal payment will be made by a third party, should the issuer default due to reasons such as insolvency or bankruptcy. A guaranteed bond can be municipal or corporate, backed by a bond insurer, a fund or group entity, or a government authority. The most relevant for professionals are the guarantees for guarantee of contract between individuals and companies.

# **Business insurance**

Are you looking for a security for your business? We offer you product aiming to safe your business future.

### Credit protection

It offers a protection against non-payment of your customers, in Italy and abroad.

### Assets

It covers the risks of your business. It protects damages caused by fire, explosion and theft, fire and damage to property.

### Public-liability insurance

It offers the product to protect your assets from claims of money that the insured must pay as damage caused to third parties.

### Liquid assets management

It offers insurance solutions to help company to manage its liquidity to dispense the severence pay.

### Guarantee

A debt security that offers a secondary guarantee that interest and principal payment will be made by a third party, should the issuer default due to reasons such as insolvency or bankruptcy. A guaranteed bond can be municipal or corporate, backed by a bond insurer, a fund or group entity, or a government authority. The most relevant for businesses are: bonds for public contracts and concessions, guarantees for foreign procurement, deposits for obligations to the tax authorities and deposits as collateral for medium and long term loans.

### Marine insurance

Marine insurance is a type of insurance that covers boats and ships, as well as their cargo and in some instances the places where the boat or ship is docked.



## Loans

Do you need cash to make a project? We have the solution right for you.

Pantone & Partners, registered as a member of the financial broker register, and following an explicit request of our customers, it is pleased to offer new types of services:

- > Personal loans;
- > Loans for business.

To satisfy the customers, we work with major banks and financial institutions.



## Where we work

Pantone & Partners has its main headquarters in Rome but it operates on the whole Italian territory.

Over the years we have built up a commercial network that counts employees in all Italian regions.

The excellent relationships with our sub-agents are the result of a remuneration policy that it is higher than the industry average.

There is currently an expansion of our sales network in order to increase our already significant presence in all the Italian provinces.

## Contacts

### Pantone & Partners srl

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